

INSURANCE & FINANCIAL SERVICES, LTD.
P. O. BOX 970, HOCKESSIN, DE 19707
302-239-2355 FAX 302-239-5722

CONTRACTOR'S QUESTIONNAIRE

CONTRACTOR: _____

ADDRESS: _____

CITY STATE ZIP PHONE NUMBER

TAX I.D. #: _____ PROPRIETORSHIP _____

DATE BUSINESS STARTED: _____ PARTNERSHIP _____

DATE INCORPORATED: _____ CORPORATION _____

SUB CHAPTER S CORP. _____

TYPE OF WORK: _____

TERRITORY: _____

LIST ORGANIZATION'S PRINCIPALS, KEY EMPLOYEES (PROJ. MGRS, SUPTS., ETC.)
& INDICATE CONSTRUCTION EXPERIENCE. ATTACH RESUMES, IF AVAILABLE

NAME POSITION D.O.B. %STOCK EXPERIENCE

IS FULL INDEMNITY OF ALL OWNERS, PARTNERS OR STOCKHOLDERS AVAILABLE?
YES: _____ NO: _____ LIST INDEMNITORS BELOW (Full Legal Name & Spouses)

NAME SPOUSE NAME HOME ADDRESS & ZIP CODE SOCIAL SECURITY #

LIST AFFILIATES, SUBSIDIARIES OR RELATED COMPANIES IN WHICH THIS FIRM OR ANY OF IT'S STOCKHOLDERS HAVE AN INTEREST:

<u>COMPANY</u>	<u>RELATIONSHIP TO PRINCIPAL</u>	<u>%OWNERSHIP</u>

PRESENT SURETY: _____ TIME WITH SURETY: _____

PREVIOUS SURETY COMPANY (IES): _____

LIST THE LARGEST CONTRACTS COMPLETED IN THE LAST 5 YEARS

**ATTACH ANY REFERENCE LETTERS*

<u>CONTRACT PRICE</u>	<u>YEAR COMPLETED</u>	<u>OWNER'S NAME ADDRESS, PHONE NUMBER, CONTACT PERSON & JOB DESCRIPTION</u>
1.		
2.		
3.		
4.		
5.		

WHAT IS THE LARGEST AMOUNT OF UNCOMPLETED WORK ON HAND YOU HAVE HAD AT ONE TIME? _____ WHAT YEAR? _____

WHAT SIZE JOBS & TOTAL WORK PROGRAM DO YOU FEEL BEST TO HANDLE?

SINGLE JOB SIZE: _____

TOTAL WORK PROGRAM: _____

FINANCIAL AND CREDIT INFORMATION:

AT WHICH BANKS HAVE YOU ESTABLISHED A FORMAL LINE OF CREDIT

<u>BANK</u>	<u>ADDRESS</u>	<u>LINE</u>	<u>COLLATERAL</u>
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* PLEASE ATTACH COPY OF MOST RECENT BANK LINE OF CREDIT LETTER *

CREDIT REFERENCES (Major Suppliers / Materialmen)

<u>NAME</u>	<u>ADDRESS</u>	<u>CITY/STATE</u>	<u>PHONE #</u>
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OTHER REFERENCES: (Arch/Eng/Owners not included above)

<u>NAME</u>	<u>ADDRESS</u>	<u>CITY/STATE</u>	<u>PHONE #</u>
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SCHEDULE LIFE INSURANCE & BENEFICIARIES ON KEY PERSONNEL:

IS BUY/SELL AGREEMENT IN EFFECT? _____ IF SO, PLEASE PROVIDE A COPY
IF NOT, PLEASE ATTACHED FULL EXPLANATION OF CONTINUITY ARRANGEMENTS

UNION? _____ NONUNION? _____ DOUBLE-BREASTED? _____

